

13 September 2012

Re-domicile of Luirigold Limited to Bermuda

Further to the company's announcement of 12 September 2012, Luirigold Limited (**Luirigold** or the **Company**) has now completed filings of both the application to continue out of the Province of British Columbia and the application for continuance into Bermuda as an exempted company under the Bermuda Companies Act (**Continuance**). The Company is pleased to announce that the Continuance is now effective.

Set out below is an indicative timeline for the Continuance and more detailed information for Luirigold shareholders.

Indicative timetable

Relevant key dates for shareholders are set out below:

Action	Date
Record date for determining entitlement to Company shares	7pm, 11 September 2012 AEST
Company enters trading halt	13 September 2012 AEST
Effective Date of the Continuance	13 September 2012 AEST
Shares traded on ASX and dispatch of replacement holding statements	14 September 2012 AEST

Instructions for shareholders on the Australian register

Following implementation of the Continuance, the manner in which the Company's securities are held on the Australian register will be altered.

Securities of a company incorporated under British Columbian law are not able to be traded on ASX as shares (and accordingly Luirigold shares currently trade on ASX in the form of CHESS depository interests ("**CDIs**"). However, shares in a Bermudian incorporated company may be traded on ASX as shares. As a result, when the Continuance is completed, Luirigold shareholders will be able to hold shares on the Australian register (rather than CDIs) and trade those shares on ASX.

To allow for this, all CDI holders will receive a new holding statement reflecting their shareholding. Please note that the number of common shares to which a CDI holder is entitled will not change on completion of the Continuance.

As set out in the table above, Luirigold shareholders will be capable of trading shares on ASX (rather than CDIs) from 14 September 2012.

Instructions for shareholders on the Canadian register

Following the Continuance, the Canadian register will be closed to reduce the administrative burden of maintaining an additional register. The Canadian register will be closed on the Effective Date of the Continuance, being 13 September 2012 AEST, to avoid shareholders incurring individual charges associated with the transfer of their holdings to the Australian register.

Your shares will automatically be placed on the Australian register in an issuer sponsored holding and a holding statement will be issued to you by Computershare Investor Services (**Computershare**). All costs associated with the automatic transfer process will be paid by the Company. If you have any queries in relation to the closure of the Canadian register, please contact Computershare on +1-866-277-2086.

On behalf of the Board of Directors of the Company,

Mike Langoulant

Director and Corporate Secretary
Luirigold Limited

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About Luirigold Ltd

Luirigold Limited is a gold exploration and development company that holds 2 mining licences in Zambia that cover the historic Dunrobin and Matala gold deposits. Coffey Mining Pty Ltd of Perth have estimated the current gold resource at the Matala and Dunrobin deposits to be a combined (indicated plus inferred) resource of 10.591 million tonnes at 2.2 g/t Au, for 758,000 ounces of gold, at a cut-off of 1.0 g/t. Refer to the below table.

Luirigold Hill Gold Project Summarized Resource Estimate at 1 g/t Gold Cut-Off				
Matala Deposit				
	Lower Cut-Off Grade (g/t Au)	Tonnes (000's)	Average Grade (g/t Au)	Ounces (000's)
Indicated	1.0	3,204	2.7	278
Inferred	1.0	4,525	2.0	290
Dunrobin Deposit				
	Lower Cut-Off Grade (g/t Au)	Tonnes (000's)	Average Grade (g/t Au)	Ounces (000's)
Indicated	1.0	1,851	2.3	134
Inferred	1.0	1,011	1.7	56
Matala and Dunrobin Deposits Combined				
	Lower Cut-Off Grade (g/t Au)	Tonnes (000's)	Average Grade (g/t Au)	Ounces (000's)
Indicated	1.0	5,055	2.5	412
Inferred	1.0	5,536	1.9	346

Competent Person

The information in this report that relates to Mineral Resources is based on information compiled by Mr Brian Wolfe, B.Sc Hons (Geol), MAIG an employee of Coffey Mining Limited. Mr Wolfe has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Wolfe consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.