

SHARE ISSUES AND SECTION 708A NOTICE

Luirigold Limited

ASX Code: LGM

www.luirigold.com

Corporate Structure

Shares on issue	326.7m
Options	23.1m
52 week high	A\$0.019
52 week low	A\$0.003

Company Directors

Rob Brown

Non-Executive Chairman

Evan Kirby

Technical Director

Mike Langoulant

Executive Director

Luirigold Limited (the "Company") advises that it has issued 30,000,000 ordinary shares in accordance with approvals received at the Company's recent AGM to satisfy certain contractual obligations and to pay director fees as set out in the Notice of Meeting Explanatory Memorandum.

An Appendix 3B and Appendices 3Y for this issue are attached.

The Company now has 326,702,571 ordinary shares on issue.

Section 708A Notice

The Company issues this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the 30,000,000 Shares issued.

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on Section 708(8) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act in relation to the Company.

For further information please contact:

Luirigold

P: +61 8 6313 5155

F: +61 8 9324 2977

E: info@luirigold.com

W: www.luirigold.com